

INDUSTRIAL PARKS DEVELOPMENT CORPORATION

(Overview of Industrial Parks)



Content

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Overview



- Stimulating investment and creating employment
- Export growth and FX earnings
- Industrial clusters through forward/backward linkages
- Knowledge transfer and technology spillover
- Connections to global value chain
- Sustainable Growth and social equality

Re- Established

ision

To be an Innovative and Leading Eco-Industrial Parks Developer and Operator in Africa by 2030

Industrial Parks
Development Corporation (IPDC)

Mandate

- To develop and administer industrial parks, lease developed land and lease or transfer, through sale, constructions
- To prepare detail national Industrial parks master plan
- Receive land and serve as Industrial parks land bank

Established

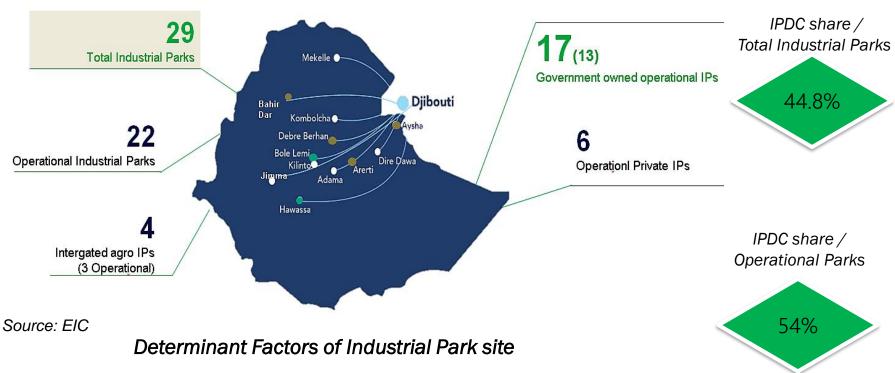
2012

Ethiopia Industrial Zone Development Corporation (EIZDC)

- > 1050 Employees
- Paid up Capital : 2 Billion USD (2014)



Industrial Parks in Ethiopia





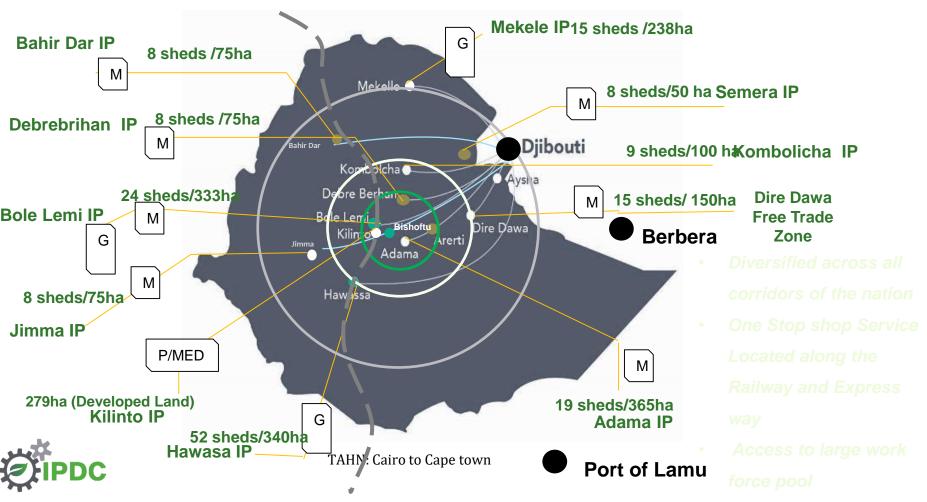
- Near to cities proximity to Economic Activities and clustering Dynamics
- Onsite infrastructure Land, Sheds, road, power, telecom, water supply, water treatment
- Environmental and Social Impact Avoid environmental, social and cultural area
- Natural Resource access to resource (agricultural, mining)





Industrial Parks Profile





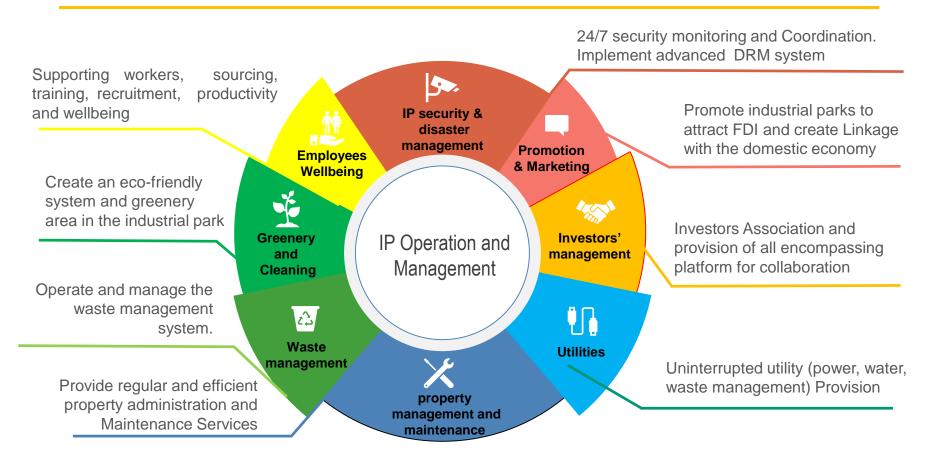


Our Solution/Services





Soft Services



One Stop Service (OSS) - A range of government Services are available on-site from banking, immigration, import and export licenses, work permits, Labour Affairs, Logistics and customs clearance in each industrial park.

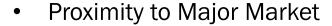






Value Propositions

- Internationally Certified Fire and Building Standards
- Our Parks Respects US & EU Import Requirements
 Customs-Trade Partnership Against Terrorism (C-TPAT)



COMESA (Population 400 million), EU, DCTS (UK)

Sustainability and Eco – IPs

Zero-liquid-discharge treatment plant
Renewable Energy Source and Cheaper Tariff



Country	\$/kwh	
Kenya	0.137	
Egypt	0.037	
Tanzania	0.101	
Sudan	0.045	
Ethiopia	0.023	

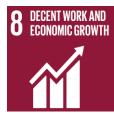


Water on IPs \$/m3 (for Max. Demand >300m3)

0.038 - 0.55



COMMITMENT TOWARDS SDG



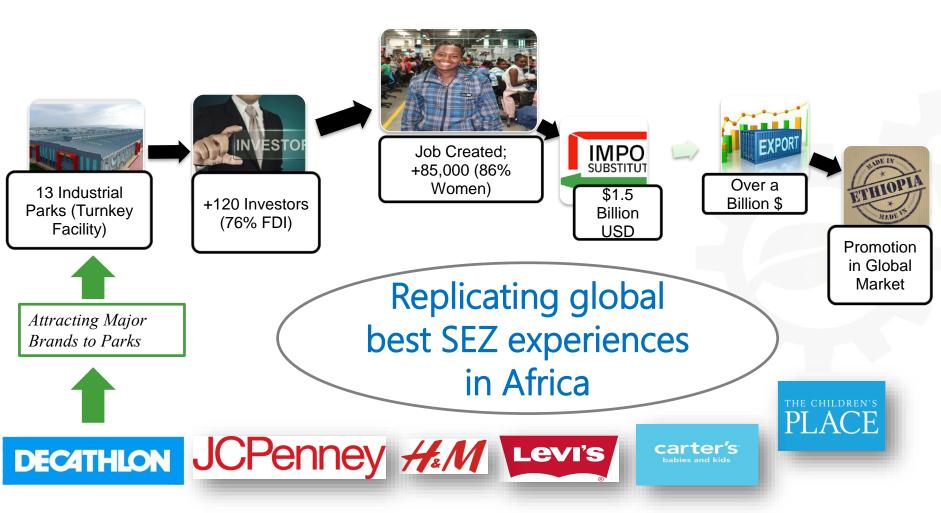








Remarkable Achievements





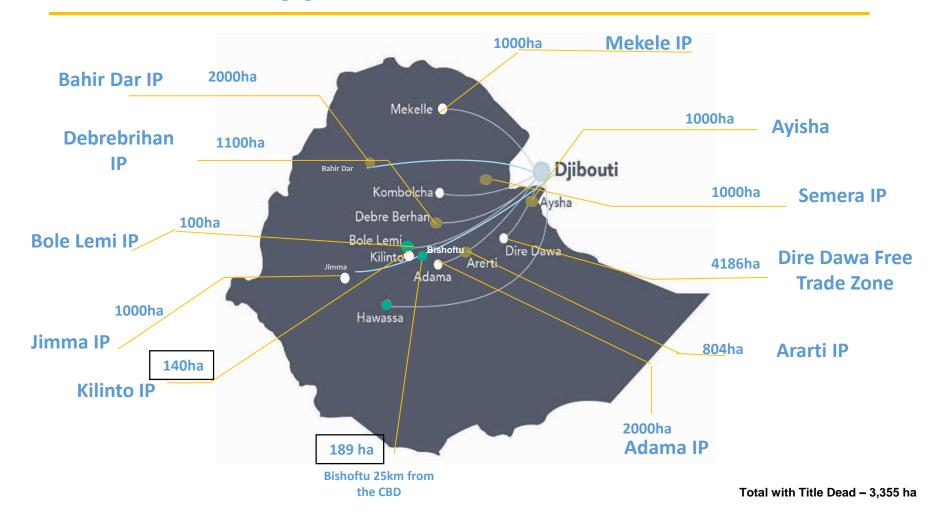


Anchor Investments





Opportunities in IPDC





Dire Dawa Free Trade Zone

Location: Dire Dawa, Ethiopia;325km from Djibouti port, 3 km from Dire Dawa dry port





Area

- Phase I 15 sheds (92,000 m² of total area) on 154 ha of land
- · Phase II 238 ha Developed land

FTZ Specialization

- Manufacturing
- Trade
- Logistics

Key Principles of the FTZ

- Sustainability
- Import-substitution oriented
- Re-export Processing

Advantage of DDFTZ

- · Proximity to Djibouti
- Proximity to DD Dry port
- Quality infrastructure
- · Adjacent to Railway line



Build Your Future with Us

- National Industrial Park special plan development (107 Industrial Parks)
- Commercial and Residential facility development in Existing and New Parks
- Sector and Market Diversification (FTZ, AFCFTA, EU, DCTS, Asian Market)
- Public Private Participation (Joint Investment, BOOT, DBFM, etc)
- Sustainability Energy Development (Circular Economy, Roof Top Solar Power Generation)



Annex SOME of INDUSTRIAL PARKS



Bole Lemi Industrial Park overview



Park infrastructure

Labor

overview

Cost overview

Park occupancy

Land size

Phase I: 172 HaPhase II: 181 ha

Specialization: Textile and Leather

Sheds overview: 20 sheds in total; 10 (5,500) and 10 (11,000)

Sustainability facilities: Effluent Treatment Plant

Logistics overview: Located in the Capital of Ethiopia with close

proximity to Bole International Airport

Population: Over 3 million people

Plan for sourcing and training: The government has set up a

catchment area

Housing: Land available without lease price for companies

interested to develop dormitories

Water cost: 7.75 to 17.40 ETB/m3 depending on tariff category

Electricity cost: 0.023 USD/Kwh

Sheds lease cost per month: \$3 (1-4th yr), \$3.50 (5-7 yr) \$40 (8 – 10 yrs) and Land lease \$8.75 per m2/year

Number of companies: 14 Companies

Sheds occupied: All 24 of them

Sheds available: None Land:- 87 Ha available



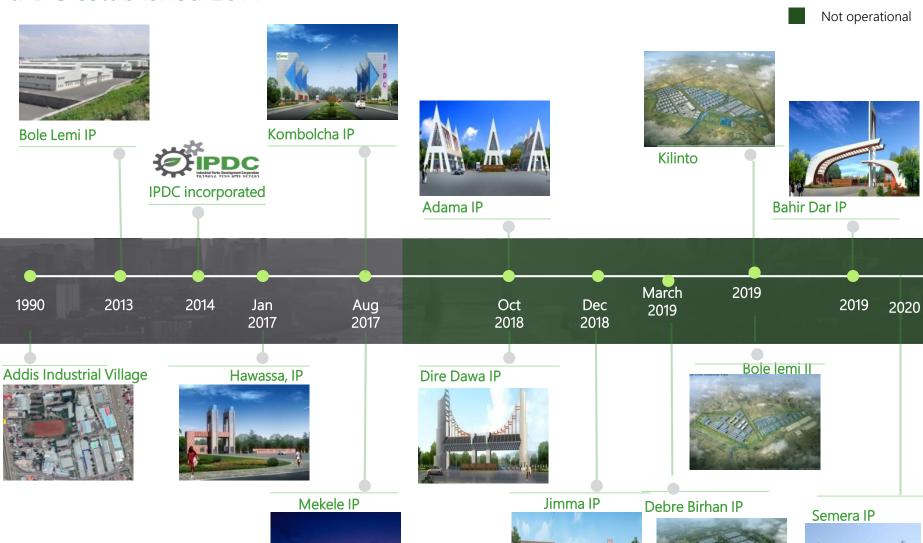
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ありがとう Arigatō



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IPDC established 2014

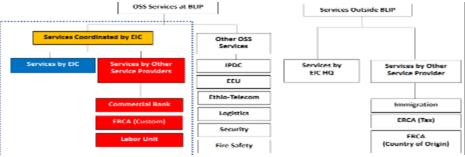


Industrial Parks offer an integrated infrastructure and Services in one location



World Class infrastructure- Modern Factory sheds, Road, electricity, Water, drainage systems telecom services all in one place

One Stop Service (OSS) lets investors get quick services through the integration of the main government institutions delivering vital services for the investors





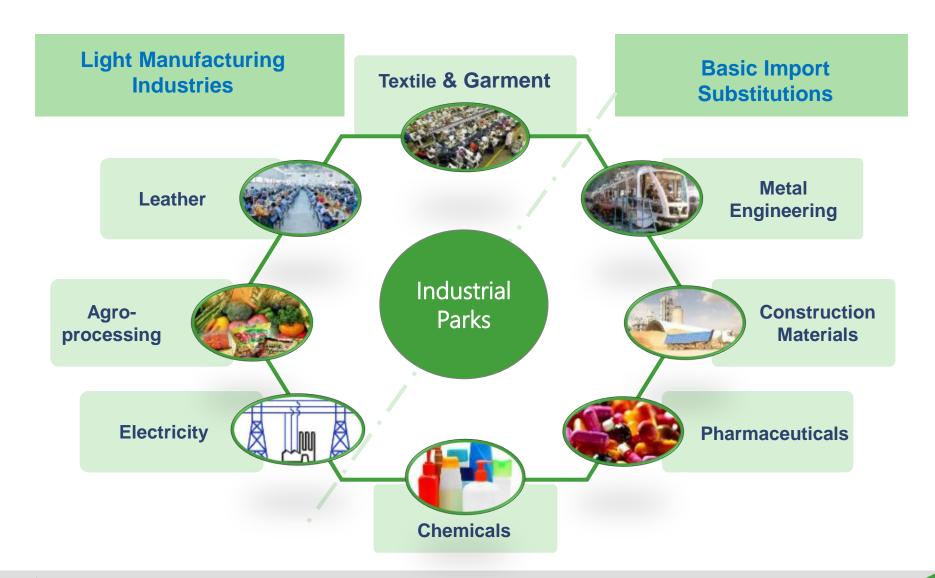
Environment Friendly and Sustainable Production System – Zero liquid discharge (first of it's kind in Africa)

Secured and Safe Living environment - Apartment buildings/green environment





Priority manufacturing industries based on the country comparative advantages





Bole Lemi Industrial Park overview



Park

infrastructure

Labor overview

Cost overview

Park occupancy Land size

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Specialization: Textile and Leather

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Sustainability facilities: Effluent Treatment Plant

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Population: Over 3 million people

Plan for sourcing and training: The government has set up a

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Housing: Land available without lease price for companies

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Number of companies: 14 Companies

Sheds occupied: All 24 of them

Sheds available: None Land: - 87 Ha available



Hawassa Industrial Park overview



Park infrastructure

Labor overview

Cost overview

Park occupancy

Land size

Phase I and Phase II: Total 300 ha

Specialization: Textile and Apparel

Sheds overview: 52 sheds in total; 37 (5,500) and 15 (11,000)

Sustainability facilities: Zero Liquid Discharge (ZLD)

Logistics overview: Located in the Sothern part of Ethiopia and will soon have a multimodal logistics service provided by DHL and

Ethiopian Airlines

Population: Close to 150,000 people

Plan for sourcing and training: The government has set up a

catchment area

Housing: Land available without lease price for companies

interested to develop dormitories but expat dormitories has been built

Water cost: 1.75 to 11.60 ETB/m3 depending on tariff category

Electricity cost: 0.023USD/Kwh

Sheds lease cost per month: \$2 (1-4th yr), \$2.50 (5-7 yr)

\$2.75 (8 – 10 yrs) and \$3 (11 – 15yrs)

Number of companies: 22 Companies

Sheds occupied: All 52 of them

Sheds available: None



Mekelle Industrial Park overview



Park <u>infrastr</u>ucture

> Labor overview

Cost overview

Park occupancy

Land size

Phase I: 75 Ha

Specialization: Textile and Apparel

Sheds overview: 15 sheds in total; 4 (3,000), 6 (5,500) and 5

(11,000)

Sustainability facilities: Advanced Conventional Effluent Treatment

Plant

Logistics overview: Located in the Northern part of Ethiopia with

close proximity to the port of Assab and Massawa

Population: Close to 250,000 people

Plan for sourcing and training: The government has set up a

catchment area

Housing: Land available without lease price for companies

interested to develop dormitories

Water cost: 1.75 to 11.60 ETB/m3 depending on tariff category

Electricity cost: 0.023USD/Kwh

Sheds lease cost per month: \$2 (1-4th yr), \$2.50 (5-7 yr)

\$2.75 (8 – 10 yrs) and \$3 (11 – 15yrs)

Number of companies: 8 Companies

Sheds occupied: 13

Sheds available: Two 3000 sized shed



Kombolcha Industrial Park overview



Park infrastructure

Labor overview

Cost overview

Park occupancy

Land size

Phase I: 75 Ha

Specialization: Textile and Apparel

Sheds overview: 9 sheds in total; 7 (5,500) and 2 (11,000)

Sustainability facilities: Conventional Effluent Treatment Plant

Logistics overview: Located in the North Western part of Ethiopia with

close proximity to the port of Djibouti

Population: Close to 150,000 people

Plan for sourcing and training: The government has set up a

catchment area

Housing: Land available without lease price for companies

interested to develop dormitories

Water cost: 1.75 to 11.60 ETB/m3 depending on tariff category

Electricity cost: 0.023USD/Kwh

Sheds lease cost per month: \$2 (1-4th yr), \$2.50 (5-7 yr)

\$2.75 (8 – 10 yrs) and \$3 (11 – 15yrs)

Number of companies: 6 Companies

Sheds occupied: All 9 of them

Sheds available: None



Adama Industrial Park overview



infrastructure

Park

Labor overview

Cost overview

Park occupancy Land size

Phase I: Total 365 Ha

Specialization: Multi sectors

Sheds overview: 19 sheds in total; 4 (3,000), 8 (5,500) and 7 (11,000)

Sustainability facilities: Zero Liquid Discharge (ZLD)

Logistics overview: Located only 100 kms away from the capital with

very close proximity to the Modjo Dry Port

Population: Close to 220,000 people

Plan for sourcing and training: The government has set up a

catchment area

Housing: Land available without lease price for companies

interested to develop dormitories

Water cost: 1.75 to 11.60 ETB/m3 depending on tariff category

Electricity cost: 0.023USD/Kwh

Sheds lease cost per month: \$2.75 (1-4th yr), \$3 (5-7 yr)

\$3.5 (8 - 10 yrs) and \$4 (11 - 15yrs)

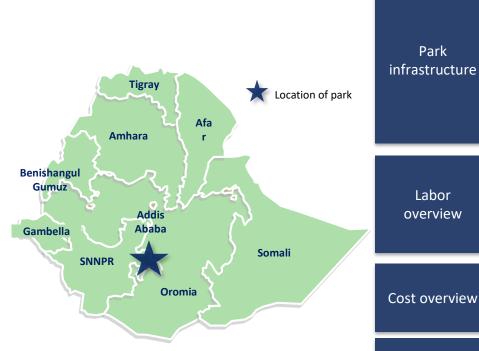
Number of companies: 8 Companies

Sheds occupied: All 19 of them

Sheds available: None



Jimma Industrial Park overview



Park infrastructure

Labor

overview

Land size

Phase I: 75 Ha

Specialization: Textile and Apparel and Agro Processing

Sheds overview: 8 sheds in total; 8 (5,500)

Sustainability facilities: Advanced Conventional Effluent Treatment

Plant

Logistics overview: Located in the Sothern Part of Ethiopia

Population: Close to 130,000 people

Plan for sourcing and training: The government has set up a

catchment area

Housing: Land available without lease price for companies

interested to develop dormitories

Water cost: 1.75 to 11.60 ETB/m3 depending on tariff category

Electricity cost: 0.023USD/Kwh

Sheds lease cost per month: \$2 (1-4th yr), \$2.5 (5-7 yr)

\$2.75 (8 – 10 yrs) and \$3 (11 – 15vrs)

Number of companies: 1 Company

Sheds occupied: All 8 of them

Sheds available: None

Park occupancy

Debre Birhan Industrial Park overview



Park infrastructure

Labor overview

Cost overview

Park occupancy

Land size

Phase I: Total 100 Ha

Specialization: Textile & Apparel and Agro Processing

Sheds overview: 8 sheds in total; 8 (5,500)

Sustainability facilities: Advanced Conventional Effluent Treatment

Plant

Logistics overview: Located only 130 kms away from the capital

Population: Close to 140,000 people

Plan for sourcing and training: The government has set up a

catchment area

Housing: Land available without lease price for companies

interested to develop dormitories

Water cost: 1.75 to 11.60 ETB/m3 depending on tariff category

Electricity cost: 0.023USD/Kwh

Sheds lease cost per month: \$2.75 (1-4th yr), \$3 (5-7 yr)

\$3.5 (8 – 10 yrs) and \$4 (11 – 15yrs)

Number of companies: 4 companies

Sheds occupied: 8
Sheds available: None



Bahir Dar Industrial Park overview



Park infrastructure

Labor overview

Cost overview

Park occupancy

Land size

Phase I: 75 Ha

Specialization: Textile & Apparel

Sheds overview: 8 sheds in total; 8 (5,500)

Sustainability facilities: Advanced Conventional Effluent Treatment

Plant Logistics overview: Located in the textile hub of the country where there is a specialized University specific to T&A

Population: Close to 200,000 people

Plan for sourcing and training: The government has set up a

catchment area

Housing: Land available without lease price for companies

interested to develop dormitories

Water cost: 1.75 to 11.60 ETB/m3 depending on tariff category

Electricity cost: 0.023USD/Kwh

Sheds lease cost per month: \$2 (1-4th yr), \$2.5 (5-7 yr)

\$2.75 (8 – 10 yrs) and \$3 (11 – 15yrs)

Number of companies: 1 company

Sheds occupied: 8

Sheds available: None



Dire Dawa Industrial Park overview



Park infrastructure

Labor overview

Cost overview

Park occupancy

Land size

Phase I: 150 Ha

Specialization: Multi sectors

Sheds overview: 15 sheds in total; 5 (3,000), 6 (5,500) and 4 (11,000)

Sustainability facilities: Zero Liquid Discharge (ZLD)

Logistics overview: Located in the Eastern part of Ethiopia with very close proximity to the port of Djibouti and the Addis - Djibouti railway station

Population: Close to 300,000 people

Plan for sourcing and training: The government has set up a

catchment area

Housing: Land available without lease price for companies interested to develop dormitories but expat dormitories have been

built

Water cost: 1.75 to 11.60 ETB/m3 depending on tariff category

Electricity cost: 0.023 USD/Kwh

Sheds lease cost per month: \$2.75 (1-4th yr), \$3 (5-7 yr)

\$3.5 (8 – 10 yrs) and \$4 (11 – 15yrs)

Number of companies: 5 Companies

Sheds occupied: 4

Sheds available: Proposals on all the remaining 11 sheds are being

reviewed



Semera Industrial Park overview



Park infrastructure Land size: 2140 HaPhase I: 50 Ha

Specialization: Integrated Textile and Garment, Leather and Leather Products and manufacturing of Industrial Chemicals.

Sheds overview: 8 sheds of 5,500 meter square

Logistics overview: Located 591 kms North-East of the capital, Addis Ababa,

Labor overview

Plan for sourcing and training: The government has set up a catchment

area

Opportunities for Production: cotton, various mineral resources, livestock

Cost overview

Water cost: 1.75 to 11.60 ETB/m3 depending on tariff category

Electricity cost: 0.023 USD/Kwh

Park occupancy Number of companies: None

Sheds occupied: None

Sheds available: 8



11 Kilinto Industrial Park overview



Park infrastructure

Land size: 279.9 Ha

Specialization: Pharmaceutical including drugs, medical supplies

Lnad overview: the park availed ~170 Ha of land for manufacturers

Logistics overview: At the heart of Addis Ababa,

Product Focus

Specific zones are identified for operational purpose. Major product classifications are:

 General products (incl. antibiotics except. Beta lactams), Beta Lactams, Biologics (e.g., vaccines), Manufacturers with large animals in the park (e.g., cows, horses), Active Pharmaceutical Ingredients.

Labor overview **Plan for sourcing and training:** The government has set up a catchment area

Opportunities for Production: Phatmaceutcal packaging, API Manufacturing and the like

Cost overview

Water cost: 1.75 to 11.60 ETB/m3 depending on tariff category

Electricity cost: 0.023 USD/Kwh

Park • 1

Number of companies:

- 28 companies have signed MoU
- 13 have signed land leade agreement
- 4 have started project implementation



ICT Industrial Park overview



Park infrastructure

Land size: 279.9 Ha

Specialization: ICT and IT enabling services.

Lnad overview: the park availed ~198.77 Ha of land for investrors

Logistics overview: At the heart of the capital

Product Focus

ICT Related Business, Technology Related Manufacturing & Warehouse $\label{eq:control} % \begin{center} \begin$

and related.

Labor overview **Plan for sourcing and training:** The government has set up a catchment

area

Opportunities for Production: Many training centers including two public

sscience and technology universities.

Cost overview

Water cost: 1.75 to 11.60 ETB/m3 depending on tariff category

Electricity cost: 0.023 USD/Kwh

Park occupancy

Number of companies:

Mnay enterprises are operating in the park mainly in phone manufacturing, encubation center, database, BPO



















































Global brands are sourcing textile and apparel from manufacturing plants in Ethiopia























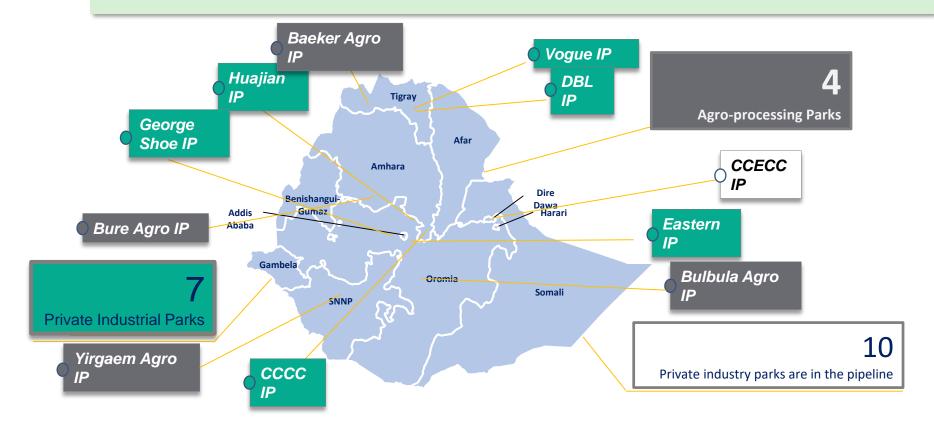








There are seven private and four agro industrial parks in the country

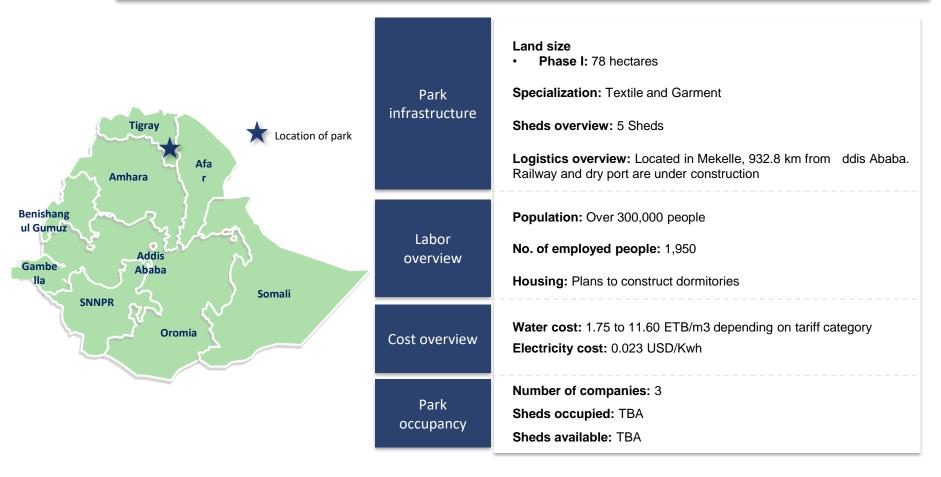




Private Industrial Parks

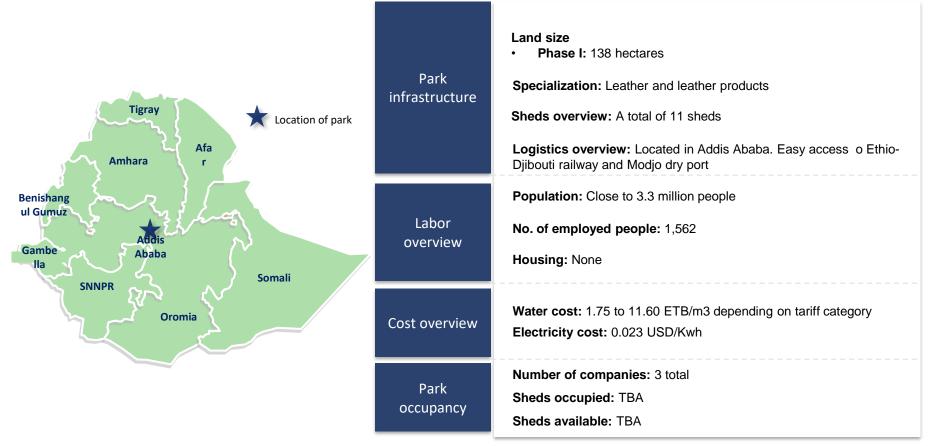


DBL Industrial Park Overview



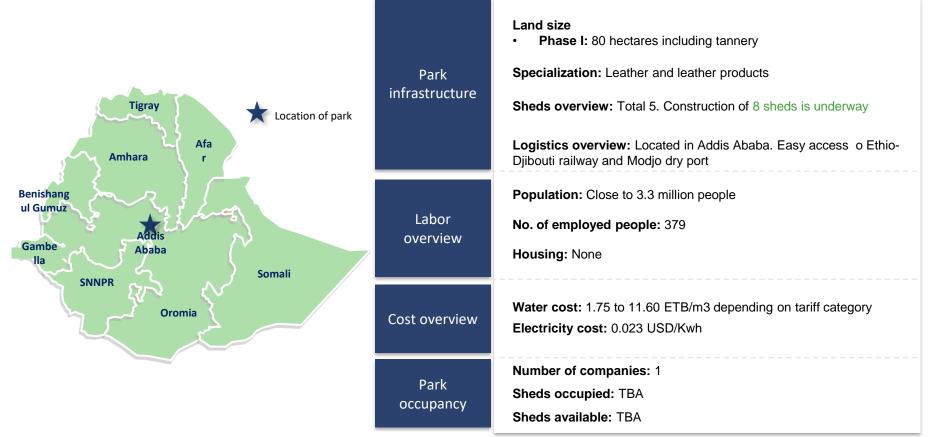


Huajian Industrial Park Overview



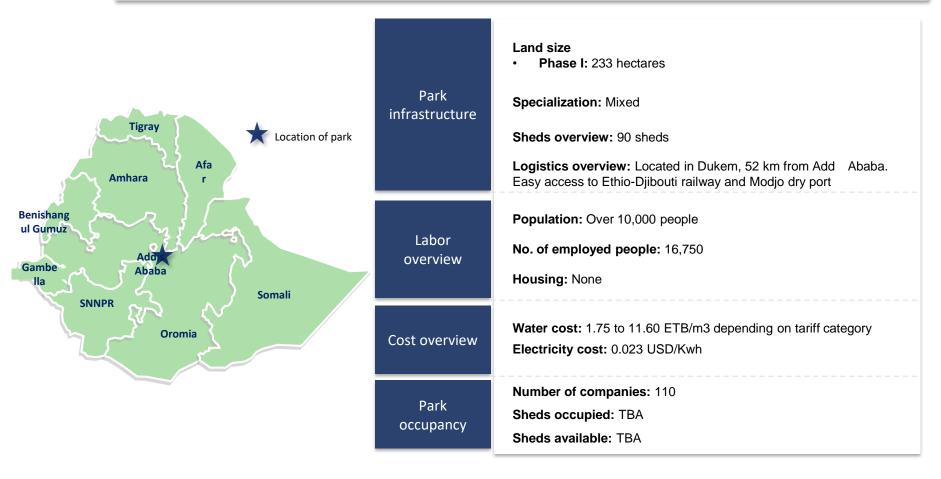


George Shoe Industrial Park Overview



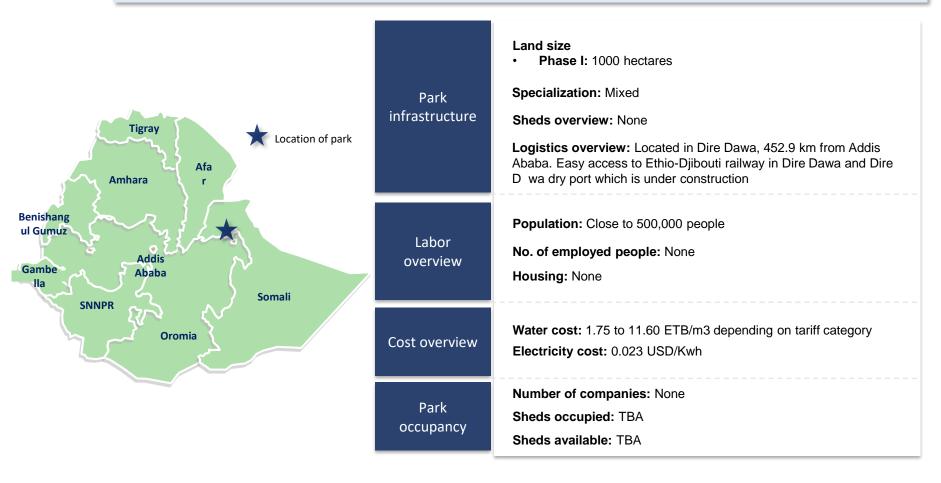


Eastern Industrial Park Overview



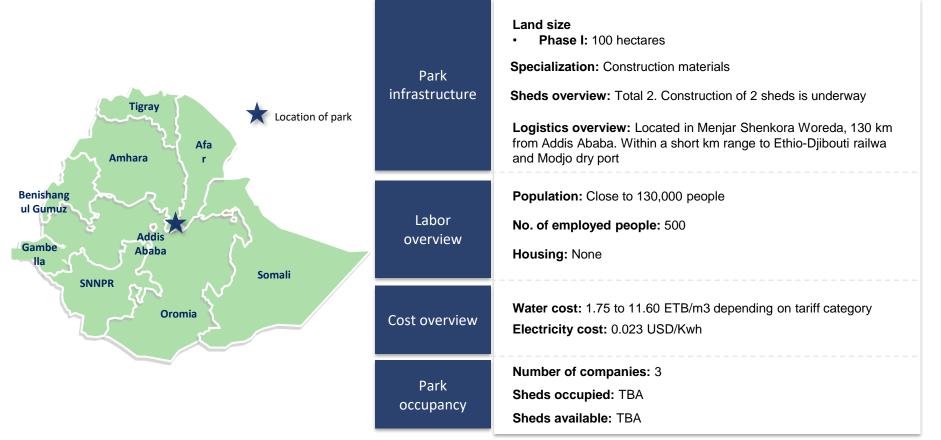


CCECC Industrial Park Overview



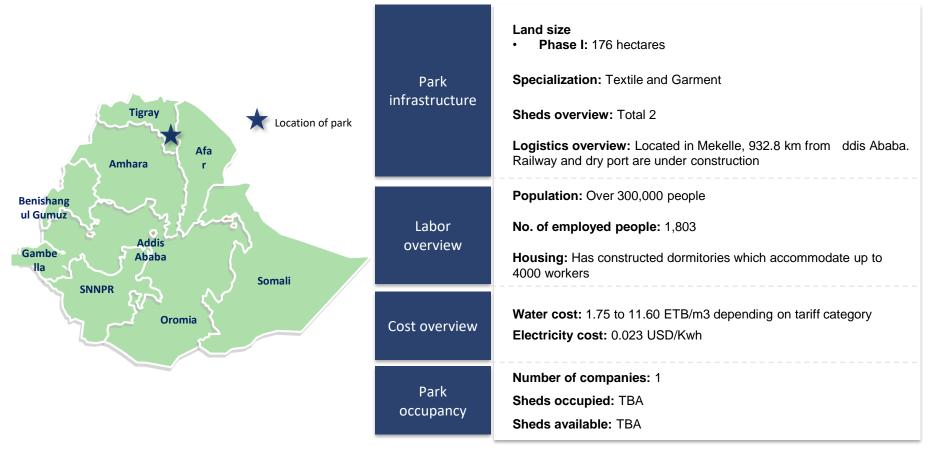


CCCC Industrial Park Overview





Vogue Industrial Park Overview

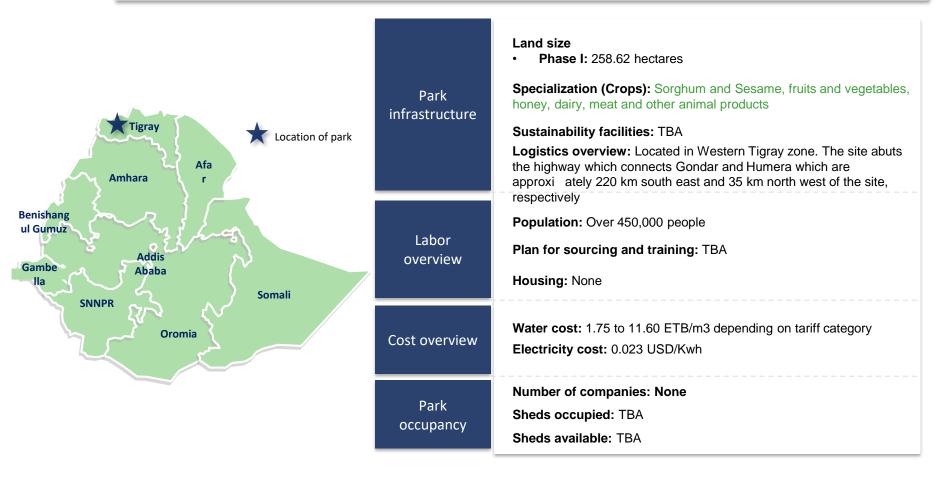




Integrated Agro Industrial Parks

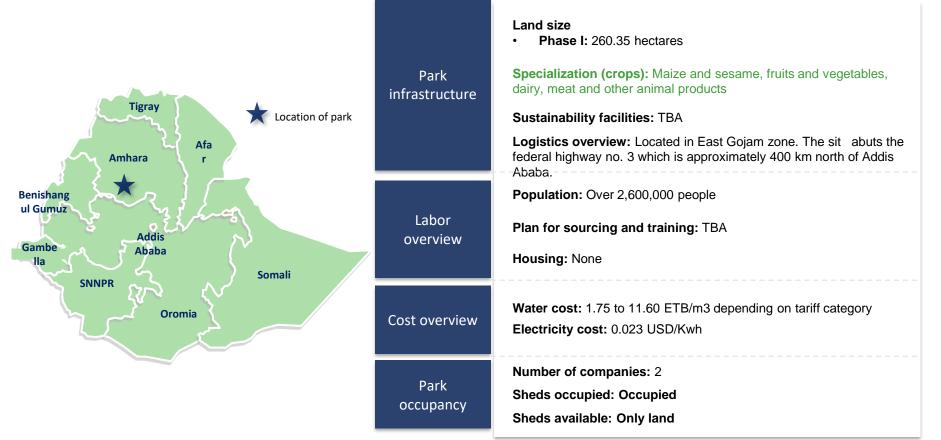


Baeker Agro Industrial Park Overview



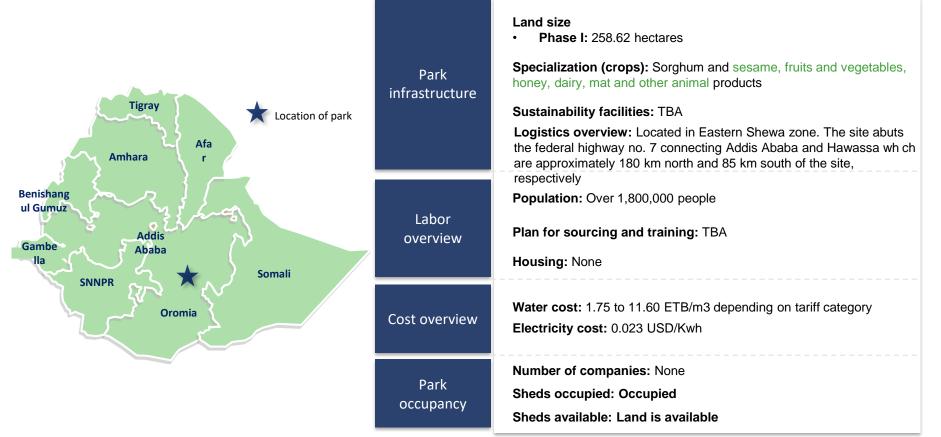


Bure Agro Industrial Park Overview



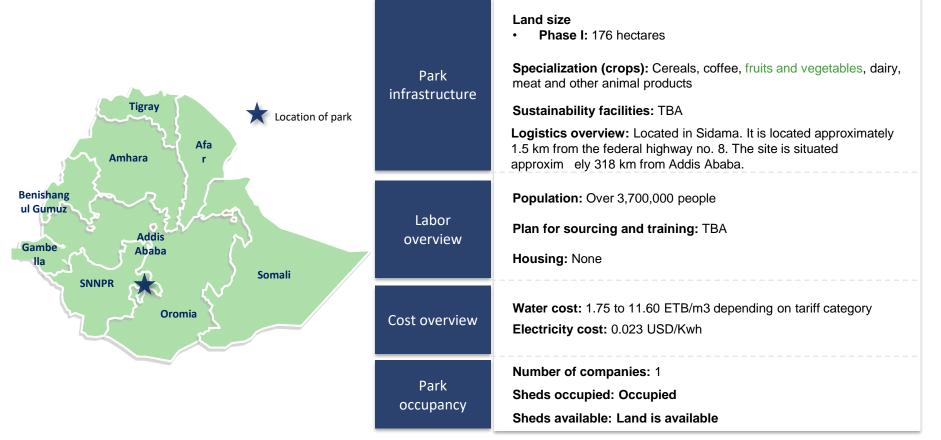


Bulbula Agro Industrial Park Overview





Yirgalem Agro Industrial Park Overview





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ありがとう Arigatō



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